



ASX ANNOUNCEMENT

Cleansing Notice

For Immediate Release:

5 February 2021

Sydney, Australia – Simavita Limited (“**Simavita**”) (ASX: SVA) refers to the Appendix 2A released on 1 February 2021 for the issue of 108,266,777 CHESS Depository Interests (**CDIs**) upon conversion of 3 convertible notes.

The Company notifies the ASX under section 708A(5)(e) of the Corporations Act (the **Act**) that:

1. the Company issued the CDIs without disclosure to the investors under Part 6D.2 of the Act;
2. as at 5 February 2021, the Company has complied with the provision of Section 601CK of the Act as it applies to the Company and section 674 of the Act; and
3. as at 5 February 2021, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the CDIs.

Further information

For further information, please visit the Company’s profile on SEDAR (www.sedar.com) or the Company’s website (www.simavita.com) or contact the persons listed below.

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This ASX announcement was approved and authorised for release by the Board of Simavita Limited.

About Simavita

Simavita (ASX: SVA) is a MedTech Company focused on the development of smart, wearable and disposable platform technologies for the health care market.

Our key platform Smartz™ is a highly disruptive technology focused on transforming a traditional “dumb” diaper into a smart device to help parents and carers of both infants and adults.

With the support of our shareholders, customers and employees, Simavita is absolutely committed to the business at hand; creating a commercially successful and growing corporation. www.simavita.com