



ASX ANNOUNCEMENT

Special Meeting Results

For Immediate Release:

20 January 2021

Sydney, Australia – Simavita Limited (ASX: SVA) today is pleased to announce the results of the Special Meeting of the Company’s shareholders which was held at 11:00 am today (Australian Eastern DaylightTime) in Sydney, Australia. Approximately 67% of all shares were voted at today’s meeting.

Resolution 1 relating to the delisting of the Company from ASX was put before the meeting. The Resolution achieved 92.52% in favour and majority of votes cast. The resolution as a special resolution required 75% votes in favour and was accordingly carried by way of a poll.

Resolution 2 relating to approval of the conversion of Debt Notes to CHESS Depository Interests was put before the meeting and achieved 89.93% in favour and was carried by way of a poll.

Details of the proxy votes received by the Company in relation to each resolution in the notice of Special Meeting & information circular are attached.

As a result of Resolution 1 being passed, the Company’s CDIs will trade on ASX until the close of trading on 18 February 2021 when the Company’s CDIs will be suspended from trading and the Company will be removed from the official list of ASX on 22 February 2021.

Further information

For further information, please visit the Company’s profile on SEDAR (www.sedar.com) or the Company’s website (www.simavita.com) or contact the persons listed below.

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Chief Commercial Officer

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This ASX announcement was approved and authorised for release by Peta Jurd, Company Secretary of Simavita Limited

About Simavita

Simavita (ASX: SVA) is a MedTech Company focused on the development of smart, wearable and disposable platform technologies for the health care market.

Our key platform Smartz™ is a highly disruptive technology focused on transforming a traditional “dumb” diaper into a smart device to help parents and carers of both infants and adults.

With the support of our shareholders, customers and employees, Simavita is absolutely committed to the business at hand; creating a commercially successful and growing corporation. www.simavita.com



SPECIAL GENERAL MEETING OF SHAREHOLDERS HELD ON 20 JANUARY, 2021

REPORT ON PROXIES

MOTIONS	INSTRUCTIONS GIVEN TO VALIDLY APPOINTED PROXIES					NUMBER OF VOTES CAST ON POLL			RESOLUTION RESULT
	NUMBER OF CHESS DEPOSITARY INTERESTS (CDIS)					NUMBER OF CDIS			
	FOR	AGAINST	WITHHELD/ ABSTAIN	SPOILED	NON VOTE	FOR	AGAINST	WITHHELD/ ABSTAIN	
ITEMS OF BUSINESS									
1. Approval and Authorization for the purposes of ASX Listing Rule 17.11 and for all other purposes, a special resolution of disinterested CDI Holders (with a 75% majority), that the Corporation be removed from the official list of ASX on February 22, 2021 (or such later date as is agreed with ASX), and otherwise as more particularly described in the accompanying management information circular	712,339,124	57,589,599	50,000	0	0	712,339,124 92.52%	57,589,599 7.48%	50,000 0.00%	CARRIED
2. Approval and Authorization for the purposes of the ASX Listing Rule 7.1 and all other purposes the 2,300,000 non-convertible Debt Notes issued to Exempt Investors on December 23, 2020 and that those Debt Notes be regarded as convertible into the Company's CDIs (and therefore a form of 'equity security' for the purposes of the ASX Listing Rules) and the conversion mechanism and terms relating to these Debt Notes, as described in the Note Terms, become operational on the terms particularly described in the accompanying management information circular	510,648,461	57,199,043	104,874,797	0	0	510,648,461 89.93%	57,199,043 10.07%	104,874,797 N/A%	CARRIED