

Simavita

ASX ANNOUNCEMENT

Change in Substantial Holdings

For Immediate Release:

1 February 2021

Sydney, Australia – Simavita Limited (Simavita or the Company) (ASX: SVA) refers to:

- the Appendix 2A released on 20 January 2021 for the issue of 176,923,077 CHESS Depository Interests (CDIs) pursuant to the conversion of 2020 convertible notes.
- the announcement on 21 January 2021 in relation to the completion of the capital reduction, which has resulted in 46,587,231 CDIs being cancelled.
- the Appendix 2A released on 1 February 2021 for the issue of 108,266,777 CDIs as a result of the conversion of 2018 convertible notes.

As a result of the change in CDIs there has been a change to substantial shareholding of several holders as detailed below:

Holder	Previous Announcement	This Announcement	% change
Dussman Group	Dated 31/7/2020 115,769,031 10.03%	Dated 2/02/2021 115,769,031 8.31%	-1.72%
Chevron Corporation Pty Ltd and Associates	Dated 31/7/2020 104,763,526 9.08%	Dated 2/02/2021 196,533,474 14.11%	5.03%
TIGA Trading Pty Ltd	Dated 31/7/2020 196,557,190 17.03%	Dated 2/02/2021 196,557,190 14.12%	-1.71%
Fifty-Second Celebration Pty Ltd	Dated 31/7/2020 183,721,717 15.92%	Dated 2/02/2021 183,721,717 13.19%	-1.60%
Kapok International Limited		Dated 1/02/2021 79,160,376 5.68%	New Substantial Holder

For further information, please visit the Company's profile on SEDAR (www.sedar.com) or the Company's website (www.simavita.com) or contact the persons listed below.

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This ASX announcement was approved and authorised for release by Peta Jurd, Company Secretary of Simavita Limited.

About Simavita

Simavita (ASX: SVA) is a MedTech Company focused on the development of smart, wearable and disposable platform technologies for the health care market.

Our key platform Smartz™ is a highly disruptive technology focused on transforming a traditional “dumb” diaper into a smart device to help parents and carers of both infants and adults.

With the support of our shareholders, customers and employees, Simavita is absolutely committed to the business at hand; creating a commercially successful and growing corporation. www.simavita.com