

Simavita

ASX ANNOUNCEMENT

Convertible Note conversion and Change in Substantial holders

For Immediate Release:

31 July 2020

Sydney, Australia – Simavita Limited (ASX: SVA) (“**Simavita**” or the “**Company**”) refers to the Appendix 2A released on 31 July 2020 for the issue of 590,087,778 Chess Depository Interests (**CDIs**).

The issue of CDIs was due to the conversion of the 2019 Convertible Notes, excluding interest, approved at the Special General Meeting held on 24 June 2019. As a result of the conversion there has been a change to substantial shareholding of several holders as detailed below:

Holder	Previous Announcement	This Announcement	% change
TIGA Trading Pty Ltd	Dated 9/4/2020 55,612,657 9.86%	Dated 31/7/2020 196,557,190 ¹ 17.03%	7.17%
Chevron Corporation Pty Ltd and associates	Dated 15/4/2020 72,178,317 12.80%	Dated 31/7/2020 104,763,526 9.08%	-3.72%
Dussman Group	Dated 15/4/2020 115,769,031 20.53%	Dated 31/7/2020 115,769,031 10.03%	-10.50%
Fifty-Second Celebration Pty Ltd	N/A	Dated 31/7/2020 183,721,717 15.92%	Becoming a substantial holder

¹ The information as to the class and number of voting securities beneficially owned, or controlled or directed, directly or indirectly, not being within the knowledge of the Company has been based solely upon reports filed pursuant to the substantial shareholder disclosure rules of the ASX.

Please note the following shareholders are no longer substantial holders in the Company:

- Jolimont Lodge Pty Ltd atf Powell Superannuation Fund
- Robert Hutchison and Mary Ann McKenzie atf Inspiration Superannuation Fund
- George Tauber Management Pty Ltd
- Thirty-Fifth Celebration Pty Ltd

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This ASX announcement was approved and authorised for release by the Chairman of Simavita Limited

About Simavita

Simavita (ASX: SVA) is a MedTech Company focused on the development of smart, wearable and disposable platform technologies for the health care market.

Our key platform SMARTZ™ is a highly disruptive technology focused on transforming a traditional “dumb” diaper into a smart device to help parents and carers of both infants and adults.

With the support of our CDI holders, customers and employees, Simavita is absolutely committed to the business at hand; creating a commercially successful and growing corporation. www.simavita.com