



ASX ANNOUNCEMENT

Updated Proxy form for Special General Meeting

For Immediate Release:

3 April 2018

Sydney, Australia – Simavita Limited (**Simavita** or the **Company**) (ASX: SVA) has today released the attached updated CDI Voting Instruction Form for the Special General Meeting to be held on Friday 13 April 2018. Please be advised the previous version provided an incorrect record date, being the date for entitlement to attend and vote at the meeting. The date was correct in the Notice of Meeting.

Shareholders of record at the close of business on 14 March 2018 are entitled to notice of, to attend and vote at the meeting either in person or by proxy.

All shareholders of record on 14 March 2018 have been provided with notice to attend and vote at the meeting.

For further information, please check our website (www.simavita.com) or contact:

Ms Peta Jurd
E: pjurd@simavita.com
T: +61 2 8405 6300

About Simavita

Simavita (ASX: SVA) develops and markets advanced systems associated with smart, wearable and disposable sensors for the global diaper manufacturing industry and also for the aged and disabled care markets. This industry currently generates approximately USD 21bn in annual revenues.

Simavita offers an extremely low cost sensor platform technology for everyday use in all adult and infant diapers. AlertPLUS™ is incorporated into the diaper manufacturing process and connects to your smart device via an App. The platform is ready for partnering with major international diaper manufacturers.

Simavita's technology portfolio also includes AssessPLUS™, an easy to use tablet based product for the assessment of incontinence which delivers a personalised, evidence base incontinence care plan.

With the support of our shareholders, customers and employees, Simavita is absolutely committed to the business at hand; creating a commercially successful and growing corporation. www.simavita.com



ARBN 165 831 309

Lodge your vote:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

Alternatively you can fax your form to
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

For all enquiries call:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

SVA

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

CDI Voting Instruction Form



**For your vote to be effective it must be received by
11.00am (Australian Eastern Standard Time) on Wednesday, 11 April 2018**

How to Vote on Items of Business

Each CHESS Depository Interest (CDI) is equivalent to one common share in the capital of Simavita Limited (the **Company**), so that every 1 (one) CDI registered in your name on 14 March 2018 entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. This form gives your voting instructions to CHESS Depository Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return the form no later than the time and date shown above to give CHESS Depository Nominees Pty Ltd enough time to tabulate all CHESS Depository Interest votes and to vote on the underlying shares.

Capitalised terms in this voting instruction form have the same meaning given to those terms in the Company's information circular, unless the context requires otherwise.

Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the Australian registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie Sole Director, Sole Company Secretary or Director and Company Secretary. Delete titles as applicable.

Comments & Questions: If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

Turn over to complete the form →



View your securityholder information, 24 hours a day, 7 days a week:

www.investorcentre.com

- Review your securityholding
- Update your securityholding

Your secure access information is:

SRN/HIN: I9999999999



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

CDI Voting Instruction Form

Please mark to indicate your directions

STEP 1 CHESSE Depository Nominees Pty Ltd will vote as directed

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Voting Instructions to CHESSE Depository Nominees Pty Ltd

I/We being a holder of CHESSE Depository Interests of Simavita Limited hereby direct CHESSE Depository Nominees Pty Ltd to vote the shares underlying my/our holding at the Special Meeting of Simavita Limited to be held at the offices of the Company at Level 13, 54 Miller Street, North Sydney, New South Wales, 2060 Australia on Friday, 13 April 2018 at 11.00am (Australian Eastern Standard Time) and at any adjournment or postponement of that meeting.

By execution of this CDI Voting Form the undersigned hereby authorises CHESSE Depository Nominees Pty Ltd to appoint such proxies or their substitutes to vote in their discretion on such business as may properly come before the meeting.

STEP 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing CHESSE Depository Nominees Pty Ltd or their appointed proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

	For	Against	Abstain
1. Approval and Authorization of the issue of the 2018 Notes pursuant to the terms of the Convertible Note Deed between the Corporation and Kapok International Limited for an investment of \$1,000,000 and the conversion of the Convertible Notes issued to Kapok International Limited into CDIs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Approval and Authorization of the issue of the 2018 Notes pursuant to the terms of the Convertible Note Deed between the Corporation and Parmelia Pty Ltd as trustee for the Reilly Super Fund ("Parmelia Pty Ltd") for an investment of \$200,000 and the conversion of the Convertible Notes issued to Parmelia Pty Ltd into CDIs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Approval and Authorization of the issue of the 2018 Notes pursuant to the terms of the Convertible Note Deed between the Corporation and Jolimont Lodge Pty Ltd as trustee for the Powell Family Trust ("Jolimont Lodge Pty Ltd") for an investment of \$200,000 and the conversion of the Convertible Notes issued to Jolimont Lodge Pty Ltd into CDIs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Approval and Authorization of the Company to negotiate and seek to enter an agreement or agreements to subscribe for 2018 Notes (and the issue of CDIs upon the conversion of those 2018 Notes) with professional and sophisticated investors pursuant to terms the same as the terms of the Convertible Note Deeds up to a total aggregate sum of \$100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SIGN

Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name

Contact Daytime Telephone

Date / /

SVA

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Computershare