



22 January 2016

Dear Security holder

Opportunity to participate in the Simavita Limited 2016 Security Purchase Plan

The Board of Directors of Simavita Limited (Simavita or the Company) is pleased to invite you to participate in the Company's 2016 Security Purchase Plan (SPP). The SPP allows eligible securityholders to subscribe for up to \$15,000 worth of additional Chess Depositary Interests (CDIs) in Simavita at a subscription price of 15.0 cents per CDI, without participants being required to pay brokerage or other costs that would normally apply to an on-market purchase of CDIs.

In addition, for every 20 CDIs that are subscribed for and issued, the applicant will receive one additional CDI at no additional cost.

Purpose of the Fundraising

Funds raised under the SPP will be used to support the continued roll-out of Simavita's current technologies in the US and European markets, appoint further distributors to roll-out the Company's Smart Incontinence Management (SIM™) platform in Europe, and for continued product innovation.

Recent Volatility in Simavita's CDI price

You would be aware of recent volatility in the price at which Simavita CDIs have traded on the ASX. As at the close of trading on 20 January 2015 the last trade was at 10.5 cents per CDI which is significantly below the SPP offer price of 15.0 cents per CDI.

While the Board does not view 10.5 cents as indicative of the potential long term value of Simavita CDIs, securityholders need to take into account current trading prices in considering the SPP offer. During the SPP offer period it is possible there will be continued volatility in CDI trading prices.

As the Company's CDI price may increase or decrease between the date of the SPP offer and the date when new CDIs are allotted, the price paid for new CDIs under the SPP may be higher or lower than the CDI price at the time when the new CDIs are issued.

Accordingly securityholders are strongly recommended to seek their own independent financial advice on the merits of investing in CDIs under the SPP.

Key Points of the SPP

The SPP is expected to open on Friday, 22 January 2016 and close on Friday, 12 February 2016. Details of the SPP are set out in the accompanying Terms and Conditions. You should read the Terms and Conditions in their entirety before deciding whether to participate.

- Under the SPP, you may acquire up to \$15,000 worth of new CDIs in the Company in parcels of \$1,000, \$2,000, \$4,000, \$7,500, \$10,000 or \$15,000 as set out in the enclosed Application Form.
- The subscription price of the new CDIs is 15.0 cents each, which represents a discount of 6.25% to the last ASX traded price of Simavita CDIs (16 cents) on 8 January 2016 (the last day on which Simavita CDIs were traded before the SPP announcement), or a discount of 9.16% to the volume

weighted market average price of Simavita CDIs over the last five days on which Simavita CDIs traded on ASX immediately prior to the announcement of the SPP.

- For every twenty (20) CDIs that are subscribed for and issued (rounded up, after any scaling back of CDIs, to the nearest whole number of CDIs), the applicant will receive one (1) additional CDI at no additional cost.
- CDIs allocated under the SPP will rank equally in all respects with existing CDIs of the Company quoted on the ASX.

In accordance with the ASX Listing Rules, the maximum number of CDIs which may be issued under the SPP is 17,500,000 CDIs, being 19.0% of Simavita's current issued capital, prior to the placement and SPP.

Securityholder approval will not be sought for the SPP.

Participating in the SPP

Only securityholders of the Company with a registered address in Australia or New Zealand on the record date of Monday, 11 January 2016 (Eligible Securityholders) are entitled to participate in the SPP.

The offer is non-renounceable, which means that the rights of Eligible Securityholders to participate in the SPP are not transferable. Participation in the SPP is optional.

To participate in the SPP, you can subscribe and pay electronically in accordance with the instructions set out in the personalised Application Form (and if you make payment electronically, you do not need to return your Application Form). Alternatively, if you wish to pay by cheque, you must fill out your personalised Application Form and return it with your cheque using the enclosed reply paid envelope, so that it is received by no later than 5:00 pm Sydney time on Friday, 12 February 2016.

Any queries concerning the SPP offer should be directed to the Company's registry on **1300 850 505** (within Australia) or **+61 3 9415 4000** (outside Australia), between Monday to Friday 9.00am to 5.00pm, Sydney time.

Yours sincerely,



Michael Brown

Chairman



SIMAVITA LIMITED

ARBN 165 831 309

SECURITY PURCHASE PLAN

OFFER DOCUMENT

This non-renounceable offer (**Offer**) of new fully paid CHESS Depository Interests (**CDIs**) (**New CDIs**) each CDI representing an interest in one share in the capital of Simavita Limited ARBN 165 831 309 (**Company**) is made on the terms and conditions of the Security Purchase Plan 2016 (**Plan**) set out in this Offer Document and the accompanying Application Form.

It is important to ensure that you read this Offer Document and accompanying Application Form in full. You should seek independent legal and/or financial advice if you are in any doubt about the terms of this offer or whether to accept this Offer.

Simavita Security Purchase Plan Offer

KEY OFFER DETAILS	
Issue Price per New CDI	15 cents (AUD\$0.15) per New CDI [#]
Issuer Price per additional New CDI	Nil
Minimum application amount	AUD\$1,000 per securityholder
Maximum application amount	AUD\$15,000 per securityholder
Applications can be made for parcels of CDIs (rounded down to the next whole number of CDIs) valued at: [#]	A AUD\$1,000 (7,000 New CDIs) B AUD\$2,000 (14,000 New CDIs) C AUD\$4,000 (28,000 New CDIs) D AUD\$7,500 (52,500 New CDIs) E AUD\$10,000 (70,000 New CDIs) F AUD\$15,000 (105,000 New CDIs)
Maximum amount to be raised [^]	AUD\$2,500,000
Proposed use of funds	Funds raised from this Offer will be used to support the roll-out of Simavita's current technologies in the US and European markets, appoint further distributors to roll-out SIM™ in Europe, and for continued product innovation
Record Date (for determining recipients of the Offer)	7.00pm Sydney time on Monday, 11 January 2016
Opening Date	Friday, 22 January 2016
Closing Date	5.00pm Sydney time on Friday, 12 February 2016
Anticipated date of issue of New CDIs	Friday, 19 February 2016
Anticipated dispatch of holding statements and (if applicable) refunds	Monday, 22 February 2016
Anticipated commencement of trading of New CDIs	Tuesday, 23 February 2016

[#] For every twenty (20) CDIs that are subscribed for and issued (rounded up, after any scaling back of CDIs, to the nearest whole number of CDIs), the applicant will receive one (1) additional CDI at no additional cost. The amount of CDIs allocated in the table above includes both New CDIs and additional New CDIs. The average acquisition price per CDI applied for is AUD\$0.1429.

[^] If the total amount of applications for New CDIs applied for exceeds AUD\$2,500,000, the Company will scale back the number of CDIs to be issued in response to each application on a pro rata basis. In that case, the Company will refund to each applicant the difference between the application monies received by the Company from that applicant and application monies payable for the number of New CDIs actually issued to that applicant. Refunds will be paid to the applicant by cheque. No interest shall be paid on refunded application monies.

The above dates are indicative only. The Company reserves the right to change any date without notice, including by postponing the closing date or closing the Offer early, or to withdraw or cancel the Offer (in which case all monies subscribed will be refunded).

If you wish to participate in this Plan you must apply for New CDIs using the personalised Application Form accompanying this Offer Document.

Terms and Conditions of Plan Offer

1 PARTICIPATION

Participation in the Plan is open on the same terms to all securityholders who, as at the record date of Monday, 11 January 2016, are registered holders of CDIs in the Company and who have an address (as recorded in the Company's register of members) in Australia or New Zealand (**Eligible Members**) by subscribing for up to AUD\$15,000 of new fully paid CDIs (**New CDIs**) in the Company without incurring brokerage, commission, stamp duty or other transaction costs.

The Plan is established pursuant to Australian Securities and Investments Commission (**ASIC**) Regulatory Guide 125, Class Order 09/425 and the ASX Listing Rules. That Class Order grants the Company relief from the requirement to prepare a prospectus for the offer of New CDIs under the Plan.

Participation in the Plan is optional and by accepting the offer to purchase New CDIs under the Plan, each holder agrees to be bound by the terms and conditions of the Offer and the Company's constitution.

The maximum aggregate number of CDIs that may be issued under the Plan will be 17,500,000 (comprised of 16,666,667 new CDIs and 833,333 additional New CDIs, being approximately 19.0 percent of the Company's fully paid CDIs currently on issue as at the date of this Offer, prior to the issue of the First Tranche and securityholder approval and issue in full of the Second Tranche of the Placement, as such are described in the Company's announcement to the market on 14 January 2016.

The Company also reserves the right (in its absolute discretion) to scale back applications should aggregate demand exceed AUD\$2,500,000 (being equivalent to 17,500,000 CDIs at the Issue Price). Excess subscription monies will be refunded (without interest) as soon as reasonably practicable.

The Plan is governed by the law in force in New South Wales. By accepting the offer under the Plan, a holder submits to the non-exclusive jurisdiction of the courts of New South Wales.

All references to \$ amounts in the Plan and this Offer document are to Australian dollars.

2 ISSUE PRICE AND NUMBER OF CDIs

The CDIs are being offered at an issue price of **AUD\$0.15 (15 cents) per new CDI (Issue Price)**. For every twenty (20) CDIs that are subscribed for and issued (rounded down, after any scaling back of CDIs, to the nearest whole number of CDIs), the applicant will also receive one (1) additional CDI at no additional cost. For example, an application for AUD\$1,000, an applicant will receive 6,667 new CDIs at an issue price of AUD\$0.15 and an additional 333 new CDIs (at no additional cost), for a total of 7,000 new CDIs to be issued.

The Issue Price represents a 6.25% discount to the last close price on ASX (AUD\$0.16) on the last trading day (being Friday, 8 January 2016), prior to date this Offer was announced (i.e. the **Record Date**) and a 9.16 % discount to the Volume Weighted Average Market Price ("VWAMP") for the five trading days prior to the date the offer was announced on the ASX (\$0.163843). In accordance with ASIC Regulatory Guide 125, the Issue Price is less than Company's market price as traded on the ASX, between the period 29 December 2015 and 11 January 2016.

No brokerage, commissions, stamp duty or other transaction costs will be payable in respect of the application for and issue of the New CDIs under the Plan.

As the Company's CDI price may increase or decrease between the date the Offer is made under the Plan and the date when the New CDIs are allotted and issued to Eligible Members under the Plan, the price paid by a member for the New CDIs under the Plan may be higher or lower than the CDI price at the time of the Offer or at the time the New CDIs are issued and allotted to the eligible Member.

The minimum value of New CDIs for which each Eligible Member may subscribe under this Offer is AUD\$1,000 and the maximum value is AUD\$15,000 (subject to scale back described further below). The rules below apply to participation by Eligible Members.

3 ELIGIBILITY FOR PARTICIPATION

Offers made under the Plan are non-renounceable. This means that a holder cannot transfer their right to acquire New CDIs under the Plan to anyone else. New CDIs subscribed for will be issued only to the registered holder to whom they are offered. Each Offer is made on the same terms and conditions. All eligible holders receive the same offer, irrespective of the number of CDIs which they hold on the Record Date.

Directors and officers of the Company (and their associates) who hold CDIs as at the Record Date may participate in the offer, subject to the terms and conditions set out in this Offer Document and Application Form.

3.1 Individual members

Unless a holder is a Custodian (defined below), each individual member is entitled to apply for up to a maximum amount of AUD\$15,000 New CDIs (irrespective of whether the individual member receives multiple offers under the Plan, for example, due to multiple registered holdings), subject to the individual member certifying that the total of the application moneys subscribed for the following does not exceed AUD\$15,000:

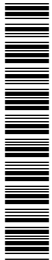
- (a) the New CDIs the subject of the Acceptance Form (pursuant to this Plan); and
- (b) any other fully paid CDIs in Simavita Limited:
 - (i) issued to that sole holder; and
 - (ii) which that sole holder has instructed a custodian to acquire on their behalf; and
 - (iii) issued to a custodian as a result of an instruction given by that sole holder to the custodian to apply for CDIs on their behalf,

under the Plan or any similar arrangement in the 12 months before the application (but noting that Simavita Limited has not conducted a security purchase plan or similar Plan in the prior 12 months).

By completing and submitting the personalised Application Form (referred to below) which accompanies the Plan, a sole holder certifies the above statements in clause 3.1.

3.2 Joint Holders

Unless a holder is a Custodian (defined below), if a holder is recorded with one or more other persons as the joint holder of the Company's CDIs, the joint holding is considered a single registered holding for the purpose of the Plan. Joint holders are entitled to participate in respect of that single holding and may apply for up to a maximum amount of AUD\$15,000 New CDIs (irrespective of whether the holder and the other person or persons receive multiple offers under the Plan, for example, due to multiple identical registered holdings), subject to the joint holder certifying that the total of the application moneys subscribed for the following does not exceed AUD\$15,000:

- 
- (a) the New CDIs the subject of the Acceptance Form (pursuant to this Plan) returned ; and
 - (b) any other fully paid CDIs in the Company:
 - (i) issued to that joint holder; and
 - (ii) which that joint holder has instructed a custodian to acquire on their behalf; and
 - (iii) issued to a custodian as a result of an instruction given by that joint holder to the custodian to apply for CDIs on their behalf,

under the Plan or any similar arrangement in the 12 months before the application.

By completing and submitting the personalised Application Form (referred to below) which accompanies the Plan, a joint holder certifies the above statements in clause 3.2.

3.3 Custodians and Nominees

Eligible Members who hold CDIs as custodian or nominee as defined in ASIC class order CO 09/425 ("**Custodian**") for one or more persons on the Record Date ("**Beneficiaries**") may apply for up to a maximum amount of AUD\$15,000 New CDIs in respect of each Beneficiary subject to the Custodian certifying to the Company that the Custodian is an eligible holder of CDIs in the Company on behalf of one or more Beneficiaries, a copy of the Offer documentation was given by the Custodian to each Beneficiary and each Beneficiary requiring New CDIs has instructed the Custodian to apply for the New CDIs on its behalf under the Plan and in addition the Custodian provides the following details:

- (i) the number of Beneficiaries instructing the Custodian to participate;
- (ii) the name and address of each participating Beneficiary
- (iii) in respect of each participating Beneficiary:
 - (A) the number of fully paid ordinary CDIs in the Company that the Custodian holds on their behalf; and
 - (B) the number or the dollar amount of New CDIs they instructed the Custodian to apply for on their behalf; and
 - (C) undertaking not to, in respect of the Plan or other similar plan, accept on behalf of any Beneficiary, in any consecutive 12 month period, CDIs in the Company with an aggregate application price which exceeds AUD\$15,000.

By completing and submitting the personalised Application Form (referred to below) which accompanies this offer, a Custodian certifies the above statements in clause 3.3.

Custodians wishing to participate on behalf of more than one Beneficiary should contact the share registry and request a Custodian Certificate and Schedule.

4 HOW TO APPLY FOR NEW CDIs

The Offer to participate in the Plan opens on Friday, 22 January 2016.

An offer to participate in the Plan may be accepted by a registered Eligible Member (**Acceptance**) by completing and returning the personalised Application form (**Application Form**) provided by the Company, together with the appropriate payment for the amount to which the acceptance relates (by cheque in Australian dollars drawn on an Australian bank made payable to “**Simavita Limited SPP Account**”), so that it is received by no later than the Offer closing date, Friday, 12 February 2016 (**Closing Date**). Acceptances received after that time will not be accepted.

Acceptance includes making payment using the BPAY[®] facility offered by Computershare Investor Services Pty Limited in accordance with the instructions provided on the enclosed personalised Application Form. When paying by BPAY you must reference your unique customer reference number printed on your personalised Application Form. Payment must be received by no later than the Closing Date. If payment is made by BPAY you do not need to return the personalised Application Form, but the individual member or the joint holders are certifying the statements made in clauses 3.1 and 3.2 respectively.

If Acceptance (via BPAY) or one or more Acceptance Forms are received from an Eligible Member in relation to CDIs with an amount greater than AUD\$15,000, the Eligible Member holder will be issued with the maximum number of New CDIs permitted by the Plan. The difference between the subscription moneys received from such member, and the number of New CDIs allocated to that member multiplied by the Issue Price, will be refunded to the eligible Member by cheque, without payment of any interest, as soon as reasonably practicable following allotment of all the New CDIs.

If an Eligible Member subscribes for an amount which is not exactly divisible by the Issue Price for the CDIs, in calculating the number of CDIs to be issued, all fractional entitlements will be rounded down to the next whole CDI.

Notwithstanding any other provision in these terms and conditions, the Board may, in its sole discretion, reject any Application Form which is received from ineligible members or otherwise which:

- (a) is incomplete, incorrectly filled out or accompanied by a cheque which is not paid in full on first presentation;
- (b) the Board believes is completed by a person within, or a person acting for the account or benefit of a person within, another jurisdiction where, in the reasonable opinion of the Board, it would be unlawful or impractical for the Company to issue the New CDIs.


If a cheque is not cleared through the banking system, the member's Application Form will not be accepted and the member will be deemed to agree to be responsible for any dishonour fees or other costs incurred. If a cheque is dishonoured, that dishonoured cheque will not be re-presented.

Once submitted, Applications for New CDIs under the Plan cannot be withdrawn or amended.

Securityholders should consult their taxation or investment advisers to clarify the financial and taxation implications for them in subscribing for CDI under the Plan.

5 SCALE BACK

The Company intends to raise up to AUD\$2,500,000 via the Plan and reserves the right (in its absolute discretion) to scale back applications should total demand exceed that amount. Any scale back of applications will be done on a pro-rata basis for all applications received. Excess subscription monies will be refunded (without interest) as soon as reasonably practicable.



The difference between the subscription moneys received from each eligible Member, and the number of New CDIs allocated to each Eligible Member multiplied by the Issue Price, will be refunded to member by cheque or direct credit (the payment method will be determined by the Company in its absolute discretion) in Australian currency. By applying for New CDIs, each securityholder authorises the Company to pay any monies to be refunded by using the payment instructions of the securityholder recorded in the Company's share register if the Company should elect to pay in this manner, without payment of any interest, as soon as reasonably practicable.

6 ISSUE OF NEW CDIs

The New CDIs to be issued pursuant to the Offer under the Plan will be issued as soon as reasonably practicable after the Closing Date and the Company will apply for those shares to be quoted on the ASX.

The Company will, within the period required by the ASX Listing Rules, send each successful participant a holding statement in respect of any New CDIs issued to the participant under the Plan.

CDIs issued under the Plan will rank equally with all existing CDIs in the Company and will therefore carry the same voting rights, dividend rights and other entitlements as those CDIs from the date of issue.

Unless permitted under relevant securities legislation,

- (a) the New CDIs will not be tradable in Canada before any date that is four months and a day after the date of issue of the New CDIs, and
- (b) any such CDIs converted into Shares cannot trade for the same period as described in paragraph (a) above.

7 EXCLUDED APPLICANTS

A securityholder who alone or with its associates would obtain an interest in more than 20% of the issued voting CDIs of the Company may be ineligible to accept an offer under the Plan. The Company reserves the right to refuse an application if the applicant (alone or with its associates) would obtain an interest in more than 20% of the issued voting CDIs of the Company, or increase an existing interest already more than 20% of the issued voting CDIs, if the Company was of the view that accepting that application (in whole or in part) would contravene any law, the ASX Listing Rules or the Corporations Act 2001. In the event that an application is adjusted, the Company will refund to the applicant by cheque without interest the between the application monies received by the Company and application monies payable for the number of CDIs actually issued to the applicant.

8 NO SECURITYHOLDER APPROVAL REQUIRED

The Company is not required to seek the approval of Securityholders in relation to the offer of New CDIs under the Plan.

9 AMENDMENT OF THE PLAN

The Board may, in its absolute discretion, amend, suspend or terminate the Plan at any time (including, without limitation, by extending the Closing Date). The Company will notify ASX of any amendment, suspension or termination of the Plan, but failure to do so will not invalidate the amendment, suspension or termination.

The Company may issue to any person fewer CDIs than subscribed for under the Plan (or none at all) if the Company believes that the issue of those CDIs would contravene any law or the ASX Listing Rules or the Corporations Act 2001.

10 ADMINISTRATION AND DISPUTE RESOLUTION

The Company's principal objective in administering the Plan is to facilitate maximum participation consistent with compliance with ASIC Class Order CO 09/425 and all applicable laws and efficient administrative practices.

The Company may adopt any administrative procedures it thinks appropriate (from time to time) in relation to the Plan. The Company may settle, in any manner it thinks fit, any difficulties, anomalies or disputes which may arise under or in connection with the operation of the Plan, whether generally or in relation to any participant or class of participants, the Offer, any Acceptance Form or New CDIs, and the decision of the Company will be conclusive and binding on all participants and other persons to whom the determination relates.

The Company reserves the right (subject to the Corporations Act 2001 and ASIC Class Order 09/425) to waive compliance with any provision of these terms and conditions.

11 NOTICES

Notices and statements to participating securityholders may be given in any manner determined by the Company.

12 PRIVACY ACT

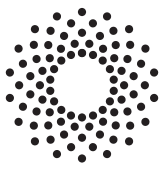
Chapter 2C of the Corporations Act 2001 (Cth) (the **Act**) requires information about securityholders (including name, address and details of the CDIs held) to be included in the Company's public register. If a securityholder ceases to be a securityholder, Chapter 2C of the Act requires this information to be retained in the Company's public register. These statutory obligations are not altered by the Privacy Act 1988 (Cth) as amended. Information is collected to administer securityholders' security holdings.

13 NO FINANCIAL PRODUCT ADVICE

Securityholders should obtain their own advice on whether or not to participate in the Plan. The Company is not licensed to provide financial product advice in relation to the Company's CDIs or any other financial products. No cooling off regime applies in respect of the acquisition of CDIs under the Plan (whether the regime is provided for by law or otherwise).

14 ENQUIRIES

Any queries concerning the SPP offer should be directed to the Company's registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia), between Monday to Friday 9.00am to 5.00pm, Sydney time.



Simavita
gracing life

ARBN 165 831 309

For all enquiries:

Phone:



(within Australia) 1300 850 505
(outside Australia) 61 3 9415 4000

Web:



www.investorcentre.com/contact

┌ 000001 000 SVA
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer and how to make your payment

Security Purchase Plan Application Form

 **Your payment must be received by 5:00pm (Sydney time) Friday 12 February 2016**

This is an important document that requires your immediate attention.

It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Simavita Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Simavita Limited CDIs on the terms of the Security Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New CDIs the subject of the payment slip overleaf; and
- any other CDIs and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

Simavita Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Simavita Limited will be conclusive and binding on all Eligible Securityholders and other persons to whom the determination relates. Simavita Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Securityholders even where Simavita Limited does not notify you of that event.

Step 1: Registration Name & Offer Details

Details of the securityholding and the Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Simavita Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Simavita Limited Security Purchase Plan Application Form
Payment must be received by 5:00pm (Sydney time) Friday 12 February 2016

© Registered to BPAY Pty Limited ABN 69 079 137 518

Turn over for details of the Offer →


Security Purchase Plan Application Form

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STEP 1

Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Record date: **7.00 pm (Sydney time) on 11 January 2016**

Minimum value available to purchase: **\$1,000**

Maximum value available to purchase: **\$15,000**

STEP 2

Make Your Payment



Billers Code: 71159
Ref No: 1234 5678 9123 4567 89

Pay by Mail:



Make your cheque, bank draft or money order payable to "**Simavita Limited**" and cross "**Not Negotiable**".

Return your cheque with the below payment slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for New CDIs and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (Sydney time) Friday 12 February 2016. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Simavita Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (Sydney time) Friday 12 February 2016. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. Other Eligible Securityholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Simavita Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Purchase Details for Simavita Limited (choose one option)

\$1,000 worth of CDIs OR \$2,000 worth of CDIs OR \$4,000 worth of CDIs
 \$7,500 worth of CDIs OR \$10,000 worth of CDIs OR \$15,000 worth of CDIs



Entitlement No: 12345678

A\$

Payment must be received by 5:00pm (Sydney time) Friday 12 February 2016

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

123456789123456789+000000001-3051+14