

What is the proposed use of funds raised pursuant to the Offer?

	Per replacement prospectus	Adjustment	Adjusted to actual
Proposed use of funds			
Cash and cash equivalents as at the date of this Prospectus	\$9,015,560		\$9,015,560
Funds to be raised under this Prospectus	\$1,100,037	-\$694,072	\$405,965
Total cash and cash equivalents after this capital raising	\$10,115,597	-\$694,072	\$9,421,525
To be applied as follows:			
Purchase of components from contract manufacturers	\$2,000,000		\$2,000,000
Product development (improvements / innovations to current products)	\$2,700,000		\$2,700,000
Development of new global markets	\$3,000,000		\$3,000,000
Costs of the offer	\$189,000	-\$87,285	\$101,715
Working capital	\$2,226,597	-\$606,787	\$1,619,810
Total cash and cash equivalents after this capital raising	\$10,115,597	-\$694,072	\$9,421,525