

Statement of Restricted Securities – Simavita Limited

1. The following securities in Simavita Limited will not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation of the securities of the Company.
 - (a) 154,350 fully paid CDIs issued to Charolais Super Fund.
 - (b) 42,754 fully paid CDIs issued to Estley Pty Ltd.
 - (c) 28,225 fully paid CDIs issued to Mirest Pty Ltd ATF Mirest Superannuation.
 - (d) 134,642 fully paid CDIs issued to Dumur Pty Ltd ATF Dumur Superannuation Fund.
 - (e) 1,421 fully paid CDIs issued to Wolsey Investments Pty Limited.
 - (f) 1,469,166 options exercisable at \$0.41 expiring on 3 December 2016 to Philippa Lewis.
 - (g) 1,469,166 options exercisable at \$0.52 expiring on 3 December 2016 to Philippa Lewis.
 - (h) 1,469,166 options exercisable at \$0.65 expiring on 3 December 2016 to Philippa Lewis.
 - (i) 1,469,166 options exercisable at \$0.82 expiring on 3 December 2016 to Philippa Lewis.
 - (j) 500,000 options exercisable at \$0.52 expiring on 3 December 2016 to Ari Bergman.
 - (k) 500,000 options exercisable at \$0.52 expiring on 3 December 2016 to Tom Howitt.
 - (l) 634,835 warrants exercisable at \$0.41 expiring on 3 December 2016 issued to Leslie Lodge.
 - (m) 519,410 warrants exercisable at \$0.41 expiring on 3 December 2016 to Integrated Equity.
2. The following securities in Simavita Limited will not be quoted and be classified as restricted securities for a period of 12 months from the date of issue.
 - (a) 1,155,298 warrants exercisable at CAD\$0.42 expiring on 6 December 2018 to Medline Industries Inc.