

The following table sets out the updated capital structure including all securities on issue

Capital Structure

Number of shares on issue before the Offer	57,776,494
Number of CDIs to be issued under the Replacement Prospectus	<u>990,159</u>
Number of shares on issue after the Offer	<u>58,766,653</u>

Simavita has issued a total of	6,876,664 options
Simavita has issued a total of	2,309,543 warrants