



# MARKET RELEASE

19 February 2014

**Simavita Limited**

## PRE-QUOTATION DISCLOSURE

Simavita Limited (the “Company”) was admitted to the Official List of ASX Limited today, 19 February 2014.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A and Information Form and Checklist.
4. The Company’s articles.
5. The Company’s unaudited accounts for the three months ended 31 October 2013.
6. Simavita Holdings Limited’s audited accounts for the full years ended 30 June 2011, 30 June 2012 and 30 June 2013.

7. Gtech International Resources Limited's audited accounts for the full years ended 30 April 2011, 30 April 2012 and 30 April 2013, and unaudited accounts for the three months ended 31 July 2013.
8. An updated statement of commitments based on the actual amount of funds raised under the Company's replacement prospectus.
9. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Company's replacement prospectus.
10. An updated capital structure table.
11. The full terms and conditions of the Company's stock option plan.
12. The full terms and conditions of all warrants on issue.
13. The Company's corporate governance statement.
14. The Company's corporate governance policy (including the Company's securities trading policy).
15. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
16. The Company's foreign entity statement.

Security Code: SVA

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