

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Simavita Limited
<b>ARBN</b>	165 831 309

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John McBain
<b>Date of last notice</b>	3 December 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	John McBain is a director and beneficiary of Thirty-Fifth Celebration Pty Ltd and Fifty Second Celebration Pty Ltd.
<b>Date of change</b>	8 April 2020
<b>No. of securities held prior to change</b>	<b>Indirect:</b> Thirty Fifth Celebration Pty Ltd <JC McBain Super Fund A/C> - 5,277,184 CDIs  Fifty Second Celebration Pty Ltd <McBain Family Trust> - \$750,000 in 2019 Convertible Notes
<b>Class</b>	CDIs
<b>Number acquired</b>	Thirty Fifth Celebration Pty Ltd <JC McBain Super Fund A/C> - 25,000,000 CDIs  Fifty Second Celebration Pty Ltd <McBain Family Trust> - 12,500,000 CDIs

+ See chapter 19 for defined terms.

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<b>Number disposed</b>	-
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.02 per CDI
<b>No. of securities held after change</b>	<b>Indirect:</b> Thirty Fifth Celebration Pty Ltd <JC McBain Super Fund A/C> - 30,277,184 CDIs  Fifty Second Celebration Pty Ltd <McBain Family Trust> - 12,500,000 CDIs  \$750,000 in 2019 Convertible Notes
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of securities pursuant to Resolutions 2 and 3 at the Special General Meeting of Simavita Limited held on 7 April 2020.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

+ See chapter 19 for defined terms.

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No.
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.