

The following table sets out the pro forma consolidated Balance Sheet as at 30 June 2013 for the consolidated Simavita Group (denominated in Australian dollars), after giving effect to the change of business.

**Pro Forma Consolidated Balance Sheet**

	Per replacement prospectus	Adjustment	Adjusted to actual
<b>ASSETS</b>			
<b>Current assets</b>			
Cash and cash equivalents	13,604,063	(606,787)	12,997,276
Trade and other receivables	1,146,806		1,146,806
Inventories	331,873		331,873
Other	12,312		12,312
<b>Total current assets</b>	<b>15,095,054</b>	<b>(606,787)</b>	<b>14,488,267</b>
<b>Non-current assets</b>			
Property, plant and equipment	183,803		183,803
Intangible assets and goodwill	76,685		76,685
<b>Total non-current assets</b>	<b>260,488</b>	<b>-</b>	<b>260,488</b>
<b>Total assets</b>	<b>15,355,542</b>	<b>(606,787)</b>	<b>14,748,755</b>
<b>LIABILITIES</b>			
<b>Current liabilities</b>			
Trade and other payables	881,126		881,126
Provisions	190,199		190,199
<b>Total current liabilities</b>	<b>1,071,325</b>	<b>-</b>	<b>1,071,325</b>
<b>Non-current liabilities</b>			
	-	-	-
<b>Total liabilities</b>	<b>1,071,325</b>	<b>-</b>	<b>1,071,325</b>
<b>Net assets/(liabilities)</b>	<b>14,284,217</b>	<b>(606,787)</b>	<b>13,677,430</b>
<b>Equity</b>			
Contributed equity	43,393,322	(606,787)	42,786,535
Reserves	1,469,980		1,469,980
Accumulated losses	(30,579,085)		(30,579,085)
<b>Total equity</b>	<b>14,284,217</b>	<b>(606,787)</b>	<b>13,677,430</b>